

1 August 2026

Dear Client,

As mentioned in our previous newsletters and comms, Vista Wealth Management (FSP 51102) is partnering with PSG Wealth Financial Planning's (FSP 728) – Northcliff branch.

We believe this partnership is both a compliment to Vista Wealth and an exciting opportunity for our clients. PSG Wealth is one of the largest networks of professional advisory firms in South Africa, and this partnership brings several meaningful benefits:

Infrastructure and technological capabilities – As part of PSG Wealth, we gain access to its strong brand, robust legal and compliance framework, and advanced technological systems. Through PSG's secure online platform and app, clients will have direct, convenient access to their investments and policies at all times.

A greater client focus – With PSG Wealth's operational support, our advisors can dedicate even more time to client matters and strengthening relationships. We believe the PSG Wealth partnership will bring renewed energy and continued prosperity to our client's financial wellbeing.

A broader range of products and services – Clients will now have access to an expanded suite of solutions, including a wider variety of investments, short- and long-term insurance, estate planning services, and more.

Continuity and long-term stability – Your Vista Wealth advisor and operational assistant will remain your primary points of contact. Importantly, the partnership with PSG Wealth ensures an automatic succession plan in the event of your advisor's death or retirement.

How does this impact your current investments – Your investments remain unaffected at the institution where it is currently placed, and your fees also remain unchanged.

What is changing – Our name will change to PSG Wealth Financial Planning (Northcliff branch), and our office is now located at: Unit G04, Ground Floor, Cornerstone House, Stonemill Office Park, 300 Acacia Road, Darrenwood, Johannesburg. Below are the new email addresses for your current key Vista Wealth contacts (our cellphone numbers will remain the same):

Magnus de Wet – magnus.dewet@psg.co.za

Gwen Linden – gwen.linden@psg.co.za

FICA verification – Because you are now serviced by a different financial services provider, the Financial Intelligence Centre Act (FICA) requires us to verify your identity again.

We trust that you share in our excitement about these developments. Should you have any questions or concerns, please feel free to contact me.

Yours sincerely,



Magnus de Wet
Managing Director