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24 June 2016

Vista and TAXWISEonline365 join forces

Press Release

Vista Wealth Management (VWM), an independent financial advice firm providing clients with unbiased advice, today announced that they are expanding their services to include the specialised services of tax consulting. This was made possible through a joint venture between VWM and TAXWISEonline365 Pty Ltd (TWO365)-Corné Struwig.

TWO365 is a personal services online tax services provider, specialising in Individual income tax returns, compliance, query resolution and tax clearance certificates. It was founded in 1993 by Corné Struwig and specialises in online tax return services.

“It only made sense that we team up with the tax specialists from TAXWISEonline365 as most of the financial advice we give our clients, includes a tax element. We now not only have direct access to tax specialists but can also refer our clients to a tax services firm with a great record, making our offering to our clients a truly holistic financial offering” commented Magnus de Wet, director at VWM.

“I’m proud to be associated with the professional team from Vista. They provide the TAXWISEonline365 Pty Ltd clients with financial planning and investment services we couldn’t offer before, thereby enhancing the value proposition to our clients. I was especially impressed with their retirement, offshore and insurance offerings. We look forward to a long and prosperous relationship which will not only benefit the organisations but more importantly our clients” said Corné Struwig, Managing Director and founder of TWO365.

“As with financial advice, people often underestimate the cost of not getting good tax advice/services. Our clients are ultimately the beneficiaries of this arrangement” concluded Rupert Giessing, director at VWM.



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