



Holiday checklist

You check your car before going on holiday. Why not check your finances too?

Dear Investor,

It's that time of the year again, when we're finalising plans to go on holiday and making sure that everything is in order.

But have you thought of making sure that your finances are in order too?

Sanlam has put together a very useful checklist for you. Taking only 5 minutes of your time, you will be able to figure out exactly where you stand when it comes to your and your family's future. [Click here](#) for Sanlam's **holiday and financial checklist**.

If, after reading through the list, you feel you need assistance, please don't hesitate to contact Vista Wealth Management. We will discuss very specific financial solutions with you, which have been designed to suit your needs.

[Click here](#) for more information on **Accidental Death, Injury and Disability Cover**, which would be important to have in place before you go on holiday.

Accidents on our roads and injuries due to violent crime are just some of the risks facing South Africans every day. Should you be injured or die in an accident, the financial impact of it can weigh heavily on your loved ones.

Changes to the RAF that came into effect at the end of 2008 also opened a significant gap in the protection of individuals.

It is also important to note that there is **no medical underwriting** for Sanlam Accident cover, only occupational underwriting. (But please note that there will always be testing for non-disclosure and legality at claims stage)

Looking forward to helping you make sure that you're in a secure financial position before you go on holiday.

Regards,

The Vista Wealth Management Team

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